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Prinx Chengshan Holdings Limited

浦林成山控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1809)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

This announcement is made by the board of directors of Prinx Chengshan Holdings Limited (the “**Company**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing of the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

FACILITY AGREEMENTS

On 15 March 2024, Prinx Chengshan Tire (Thailand) Company Limited (“**Prinx Thailand**”), as borrower, and Bank of China (Thai) Public Company Limited (“**BOC**”) as lender, entered into a facility agreement (the “**BOC Agreement**”) relating to US\$30 million facility with a term of one year.

On 15 March 2024, Prinx Thailand, as borrower, and The Hongkong and Shanghai Banking Corporation Limited, Bangkok Branch (“**HSBC**”) as lender, entered into a facility agreement (the “**HSBC Agreement**”) relating to US\$48 million facility with a term of one year.

SPECIFIC PERFORMANCE OBLIGATIONS IMPOSED ON CONTROLLING SHAREHOLDERS

Under the BOC Agreement, Prinx Thailand shall procure that:

- (a) Mr. Che Baozhen, Mr. Che Hongzhi and Ms. Li Xiuxiang (the “**Controlling Shareholders**”) shall collectively remain as the largest shareholder of the Company; and
- (b) the Controlling Shareholders shall maintain management control over the Company.

Under the HSBC Agreement, Prinx Thailand shall procure that the Controlling Shareholders shall remain as the single largest shareholder of the Company.

Upon breach of the specific performance obligations, the BOC and HSBC shall have, among other things, the right to withdrawal any commitment and demand repayment of all banking facilities granted or made available as specified in the facility agreement.

As at the date of this announcement, the Controlling Shareholders directly and indirectly beneficially own 69.43% of the total issued share capital of the Company.

On Behalf of the Board
Prinx Chengshan Holdings Limited
Che Hongzhi
Chairman and non-executive Director

Shandong, China, 20 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Che Baozhen, Mr. Shi Futao and Ms. Cao Xueyu, the non-executive directors of the Company are Mr. Che Hongzhi, Mr. Wang Lei and Mr. Shao Quanfeng and the independent non-executive directors of the Company are Mr. Jin Qingjun, Mr. Choi Tze Kit, Sammy and Mr. Wang Chuansheng.